



808 RENEWABLE ENERGY CORPORATION

A leading investor and manager of green energy alternative investments.

- Formed in 2008, 808 Renewable Energy Corporation is focused exclusively on cogeneration; combined heat and power (CHP) renewable energy projects throughout California and the Western United States.
- 808 provides public entities and commercial and industrial firms with cost-free installation or recommissioning of on-site plants as well as ongoing enhancements, operations and maintenance to maximize energy efficiency, resulting in a 10% to 15% average energy cost savings per user.
- 808 is distinguished by our:
 - ◆ 12 specialized professionals with over 100 years combined experience in clean energy and related alternative investment acquisition, business management, and operations.
 - ◆ Highly scalable business model which benefits from extensive operating margins and generates demonstrable, sustainable and growing cogeneration investor returns.
 - ◆ “Second generation” mover advantage specifically focused on deep discount investment opportunities in distressed and/or under-utilized real cogeneration assets with ‘middle market’ energy users, the largest segment of total U.S. energy consumption.
 - ◆ Our existing base of distressed CHP assets, and an extensive network of relationships with both existing and available distressed CHP opportunities and strategic and regulatory partners.

808 is the largest owner of cogeneration units in the State of California with more than 50 plants in public and private buildings.



808'S ENERGY USER CLIENTS INCLUDE:



701 B Street
San Diego, California



Irvine Company Regents I & II
4250 & 4275 Executive Square
La Jolla, California



California Public Utility
Commissioner (CPUC)
State Headquarters
505 Van Ness Ave.
San Francisco, California



595 Market St.
San Francisco, California



21515 Hawthorne Blvd.
Torrance, California

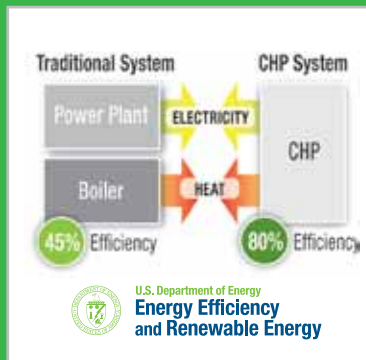


BENEFITS OF COGENERATION

A cleaner and renewable energy technology.

“Combined Heat and Power” (CHP) is an integrated set of technologies for the simultaneous on-site production of electricity and useful heat. The hallmark of CHP is exceptional energy efficiency achieved by making use of the heat produced during power generation and avoiding the losses from transmission over grid.”

--U.S. Department of Energy



- Combined Heat and Power is the production of electricity by combustion of a fuel like natural gas, biomass, biogas or coal and the capture of generated thermal energy. Nearly 84% of COGEN units use natural gas.
- Cogeneration is the use of a heat engine or a power plant to simultaneously generate both electricity and heat. In the separate

production of electricity, some energy must be rejected as waste heat but in cogeneration this thermal energy is put to good use. By capturing the excess heat, cogeneration uses heat that would otherwise be wasted in a conventional power plant and converts it to useful electricity, heat or air conditioning.

808's on-site plants are 92% energy efficient compared to traditional energy systems that are much less efficient.

- A typical cogeneration system consists of an engine, steam turbine or a combustion turbine that drives an electrical generator. A waste heat exchanger recovers waste heat from the engine and/or exhaust gas to produce hot water or steam.
- As a thermodynamically efficient use of fuel, cogeneration produces a given amount of electric power and process heat with 10% to 30% less fuel than it takes to produce electricity and process heat separately. As a result, less fuel is consumed to produce the same amount of useful energy thereby reducing fuel consumption and dramatically reducing pollution produced in the form of greenhouse gases.



BENEFITS OF COGEN VS. TRADITIONAL	COGEN	GRID
No Distribution Loss	No Loss	<5%>
Renewable – Recycle Heat	Yes	<15%>
Scalable to meet growing demands	Yes	No
Variable production	Yes	No

Cogeneration is the only solution for low cost Point of Sale energy production that is scalable, dependable and green. California has a mandate to meet 30% of energy production from renewable sources.

808 Renewable is meeting that demand now.



BENEFITS OF COGENERATION

Cogeneration Industry Outlook:

- U.S. Domestic cogeneration currently represents over 3,364 sites and 85,184 megawatts (MW) of generating capacity, which is 8% of total U.S. generating capacity. The U.S. could generate about 20% of domestic electricity with heat that is currently wasted.
- California has more than 776 cogeneration plants operating with capacity of about 9,130 MW; producing more COGEN power than any other state. The total viable market in California approaches 30,000 MW.
- 808 has targeted California and the Western United States as our initial geographic market. The total existing and potential market for CHP in the 200 KW to 1 MW size in those areas is 163,000 sites with 12,200 MW of generating capacity representing \$12 billion of annual electricity revenue and \$7 billion of heat and hot water revenue.
- 808's existing plants and primary target markets are sites with generation capacity from about 200 KW to 5 MW. These systems with capacity of less than 5MW account for 3.2% of total capacity (about 300 MW) and are more weighted toward commercial, institutional, lighter industrial and food facilities.
- 80% of the 2,000 MW of new capacity expected to come online by 2020 will be in the smaller sized facilities that produce less than 5 MW.

“Over the next 20 years, growth in U.S. energy consumption will increasingly outpace U.S. energy production. Currently there are real and substantial concerns with respect to the generation and subsequent distribution of electric energy throughout the U.S. As we go forward, large power plants will not suffice when it comes to providing reliable, high quality, cost effective electric energy to the end user.... Numerous factors have contributed to the growth, demand and implementation of cogeneration as a reliable alternative to traditional utility grid supplied electric power.”

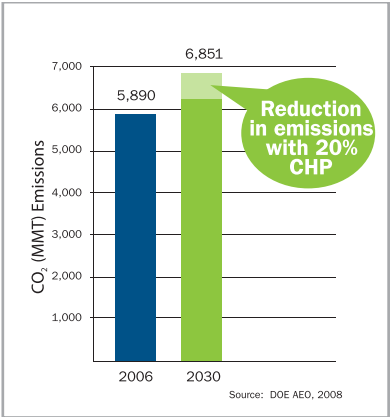
--The United States National Energy Policy, 2000



BENEFITS OF CHP GROWTH	2006	2030
Annual Energy Savings	85 GW	241 GW
Total Annual CO reduction	1,895 trillion Btu/yr	5,272 trillion Btu/yr
Cars Taken Off Road (Equivalent)	45 million	154 million

Source: EEA, ORNL, DOE, AEO, 2008

CHP can avoid 60% of the potential growth in GHG emissions between 2006 and 2030.



Source: DOE AEO, 2008

